

New Year's Resolution for Your Planning

At the beginning of every year, people tend to evaluate their lives and determine what needs to be improved upon. Your retirement and estate planning should get this same kind of evaluation.

Simply put, our financial world has changed dramatically over the last decade, and continues to change. In fact, there are many concerns to be addressed going into 2015 such as tax law changes, markets at all-time highs, underfunded pension programs, and continued national spending and budget issues. With all these issues on people's minds this year, it is no surprise that there will be a lot of financially-related New Year's resolutions in 2015.

Retirement & Estate Planning



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It is extremely important to evaluate your current retirement plan and look for areas that can be improved upon, no matter if

you are still working or already retired. Think about your planning for a moment and ask yourself a couple of questions:

1. Have I made the proper adjustments in my planning lately?
2. Am I sure that my retirement plan is set up the best way for my unique and specific situation?

If your answer is "no" to either of these questions, then make it your New Year's resolution to get some valuable help. Find a qualified, competent, educated and experienced retirement specialist to make sure you are aware of and understand all of your options, to make sure your planning is set up the best way for your unique and specific situation, and to keep your retirement nest egg safe-and-sound.

For more detailed information on what to be concerned about and how to set up your planning properly for 2015, join me next week on the **It's Your Money Show**. The show airs on WMEQ (880 AM) on Thursday at 7:30am and Saturday at 9:00am, as well as on WWIB (103.7 FM) on Wednesday at 7:30pm and Saturday at 5:30pm. You can also obtain this information and independent advice for your specific situation by contacting me at **(715) 835-6022** or **info@KeyStoneCV.com**, or through our website, **www.KeyStoneCV.com**.

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